Super Property

Client Application Form

General Details

Client 1

First Name
Dean

Last Name
Oâ€™Sullivan

Marital Status
Separated

Address
35 Crest Grove, Nunawading VIC 3131

Date of Birth
13/08/1979

Email Address
dmos@outlook.com.au

Phone Number
0451536918

Client 2 (If Applicable)

First Name

Last Name

Marital Status

Address

Date of Birth

Email Address

Phone Number

Are you an Australian Citizen
Yes

What is your current living status?
Renting

Balance owing on your mortgage? (If Applicable)

Balance owing on Investment Property (If Applicable)

Have you ever purchased a home before?
Yes

Do you qualify for the First Home Owners Grant?
No

Are you an Australian Citizen

What are your weekly rental payments?

Do you have an investment property

Weekly Repayments on Investment Property

Do you have any dependants? (Please list ages)

Application Form

Employment Status

Client 1

Employment Status
Permanent Full-time

Employment Start Date
February 2024

Gross Annual Salary
$156,000

Occupation
Project Manager

Is any income received from bonuses?

Client 2 (If Applicable)

Employment Status

Employment Start Date

Gross Annual Salary

Occupation

Is any income received from bonuses?

Financial DetailsPersonal Loan

Personal Loan 1 Lender:
CBA

Personal Loan 1 Balance:
4500

Personal Loan 1 Total Amount:
5000

Personal Loan 1 Interest rate/Repayment Amount:
$33 pw

Car Loan 1 Lender:
Pepper

Car Loan 1 Balance:
25000

Car Loan 1 Total Amount:
48000

Car Loan 1 Interest Rate/Repayment Amount:
$ 180pw

Personal Loan 2 Lender:

Personal Loan 2 Balance:

Personal Loan 2 Total Amount:

Personal Loan 2 Interest rate/Repayment

Car Loan 2 Lender:

Car Loan 2 Balance:

Car Loan 2 Total Amount:

Car Loan 2 Interest Rate/Repayment Amount:

Client Application Form

Financial Details

Credit Card 1 Lender:
Latitude

Credit Card 2 Lender:

Credit Card 1 Balance:
9500

Credit Card 2 Balance:

Credit Card 1 Limit:
10000

Credit Card 2 Limit:

Credit Card 1 Interest Rate/Repayment Amount:
$80 pw

Credit Card 2 Interest Rate/Repayment Amount:

Credit Card 3 Lender:

Credit Card 4 Lender:

Credit Card 3 Balance:

Credit Card 4 Balance:

Credit Card 3 Limit:

Credit Card 4 Limit:

Credit Card 3 Interest Rate/Repayment Amount:

Credit Card 4 Interest Rate/Repayment Amount:

What debts would you like consolidated? (subject to serviceability)

All of the above

Client Application Form

Financial Details

Savings and Superannuation

What is you combined superannuation amount?

$383,180

How much savings would you like to use?

0

Do you own any shared outside of superannuation?

$15,000

How much would you be able to to save

How much do you pay on your debts per week?

House and Land Details

How much would you like to spend on your house

$750,000

How many bedrooms/ bathrooms do you

What location would you like to build/ buy in?

Ringwood Area

Property Type: Established, construction,

CERTIFICATE
OF DIGITAL SIGNATURE



THIS DOCUMENT HAS BEEN DIGITALLY SIGNED WITH THE FOLLOWING DETAILS

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SuperProperty-ClientApplication-Rebranded-2.pdf_signed.pdf
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Completed by:
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Completed Email:
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Completed Phone:
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Completed ID:
323032362d30352d32352030353a34373a3432-74c4e5fc-f2d0-4de5-8dd5-be8487d002b9
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106.70.96.115
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